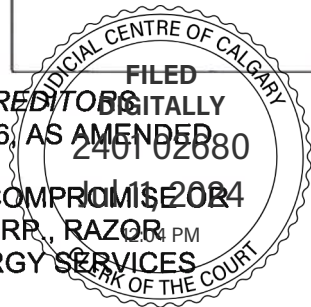


COURT FILE NUMBER 2401-02680  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

Clerk's Stamp

APPLICANTS IN THE MATTER OF THE COMPANIES' CREDITORS' DIGITALLY FILED  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED 2401 02680  
AND IN THE MATTER OF THE PLAN OF COMPROMISE 2024  
ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.



DOCUMENT **SUPPLEMENTAL AFFIDAVIT TO AFFIDAVIT #8 OF DOUG BAILEY**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
McCarthy Tétrault LLP  
4000, 421 – 7<sup>th</sup> Avenue SW  
Calgary, AB T2P 4K9  
Attention: Sean Collins / Pantelis Kyriakakis / Nathan Stewart  
Tel: 403-260-3531 / 3536 / 3534  
Fax: 403-260-3501  
Email: scollins@mccarthy.ca / pkyriakakis@mccarthy.ca / nstewart@mccarthy.ca

**SUPPLEMENTAL AFFIDAVIT TO AFFIDAVIT #8 OF DOUG BAILEY**  
**Sworn on July 11, 2024**

I, Doug Bailey, of the City of Calgary, of the Province of Alberta, **SWEAR AND SAY THAT:**

1. I am the CEO of Razor Energy Corp. ("**Razor Energy**"), Razor Holdings GP Corp. ("**Razor Holdings**"), and Blade Energy Services Corp. ("**Blade**", Razor Energy, Blade, and Razor Holdings, are collectively referred to as, the "**Applicants**"). Razor Energy is the sole limited partner, and Razor Holdings is the sole general partner, of Razor Royalties Limited Partnership ("**Razor Royalties LP**", and collectively with the Applicants, the "**Razor Entities**"). I am also a member of the board of directors of each of the Applicants. I have reviewed the books and records prepared and maintained by the Razor Entities, in the ordinary course of business. I have personal knowledge of the facts and matters sworn to in this Affidavit, except where information was received from someone else or some other source of information, as identified herein. Where the information contained herein was received from another source, I believe such information to be true.
2. On July 10, 2024, I swore an affidavit ("**Affidavit #8**") in connection with the Application, by the Applicants, scheduled to be heard on July 17, 2024. This Affidavit is sworn to


supplement Affidavit #8 and correct certain statements therein. Capitalized terms used herein and not otherwise defined shall have the same meaning as ascribed to such term(s) in Affidavit #8.

3. Following service of Affidavit #8, upon the service list maintained in these CCAA Proceedings, AIMCO advised Razor Energy, through their respective counsel, that certain information contained in Affidavit #8 was inaccurate. Upon review of the supporting documentation provided by AIMCO, I agree that such information was, inadvertently, incorrect or out of date. Specifically:

- (a) in paragraph 20 of Affidavit #8, I stated that the Shares represent approximately 30% of the equity interests in FutEra. To the best of my knowledge, this information was correct as of approximately late June 2023; however, it is now out of date. Attached hereto and marked as **Exhibit "A"** to this, my Affidavit, is a true copy of an Alberta Corporate Registry search, with respect to FutEra, as at July 5, 2024 (the "**FutEra Corporate Registry Search**"), as provided to Razor Energy by AIMCO, through their respective counsel. Based upon my review of the FutEra Corporate Registry Search, I understand that the Shares in fact represent 1.81% of the equity interests in FutEra, as at July 5, 2024; and,
- (b) in paragraph 24 of Affidavit #8, I stated that AIMCO is an existing shareholder of FutEra, and in paragraph 27 of Affidavit #8, I stated that the shareholders of FutEra currently consist of AIMCO, Razor Energy, and the Share Purchaser. Both of those statements are incorrect and AIMCO does not directly hold any shares in the Share Purchaser. As set out in the FutEra Corporate Registry Search, as at July 5, 2024, the shareholders of FutEra are Razor Energy (holding 1.81% of the equity interests in FutEra), the Share Purchaser (holding 97.72% of the equity interests in FutEra), which is a wholly-owned subsidiary of AIMCO, and myself (holding 0.471% of the equity interests in FutEra, which relates to the exercise of employee options in July 2023).

4. I swear this Affidavit to supplement and correct Affidavit #8 and for no other or improper purpose.

SWORN BEFORE ME in the City of )  
Calgary, in the Province of Alberta, this )  
11<sup>th</sup> day of July, 2024. )

  
\_\_\_\_\_  
A Commissioner for Oaths in and for the )  
Province of Alberta )

Jonathan P. Brisebois  
Student-At-Law

  
\_\_\_\_\_  
DOUG BAILEY

This is Exhibit "A" referred to in the Supplemental Affidavit to Affidavit #8 of Doug Bailey  
sworn before me this 11th day of July, 2024.

A handwritten signature in black ink, appearing to read 'Jonathan P. Brisebois', is written over a horizontal line.

A Commissioner for Oaths in and for the Province of Alberta

Jonathan P. Brisebois  
Student-At-Law

# Government Corporation/Non-Profit Search of Alberta ■ Corporate Registration System

Date of Search: 2024/07/05  
Time of Search: 01:59 PM  
Search provided by: TORYS LLP  
Service Request Number: 42492871  
Customer Reference Number: 35399-2510

**Corporate Access Number:** 2021570540  
**Business Number:**  
**Legal Entity Name:** FUTERA POWER CORP.

## Name History:

Previous Legal Entity Name	Date of Name Change (YYYY/MM/DD)
RAZOR POWER CORP.	2019/12/30

**Legal Entity Status:** Active  
**Alberta Corporation Type:** Named Alberta Corporation  
**Registration Date:** 2018/11/21 YYYY/MM/DD

## Registered Office:

**Street:** 1100-225 6 AVE SW BROOKFIELD PLACE  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P1N2

## Records Address:

**Street:** 1100-225 6 AVE SW BROOKFIELD PLACE  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P1N2

**Email Address:** CORPAB@LAWSONLUNDELL.COM

## Primary Agent for Service:

Last Name	First Name	Middle Name	Firm Name	Street	City	Province	Postal Code	Email
LUKE	COLIN		LAWSON LUNDELL LLP	1100-225 6 AVE SW BROOKFIELD PLACE	CALGARY	ALBERTA	T2P1N2	CORPAB@LAWSONLUNDELL.COM

## Directors:

**Last Name:** HORTON  
**First Name:** KIPP

**Street/Box Number:** 481 BOSTWICK ISLAND  
**City:** GANANOQUE  
**Province:** ONTARIO  
**Postal Code:** K7G3C9

**Last Name:** MACLEOD  
**First Name:** PATRICIA  
**Street/Box Number:** 618 23 AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2S0J7

**Last Name:** MUELLER  
**First Name:** LISA  
**Street/Box Number:** 1102 LEVIS AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2T1V1

**Last Name:** TILEY  
**First Name:** DAVID  
**Street/Box Number:** 13822 101 AVENUE NW  
**City:** EDMONTON  
**Province:** ALBERTA  
**Postal Code:** T5N0J9

**Voting Shareholders:**

**Last Name:** BAILEY  
**First Name:** DOUG  
**Street:** 12 CAWDER DRIVE NW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2L0L9  
**Percent Of Voting Shares:** .471

**Legal Entity Name:** RAZOR ENERGY CORP.  
**Corporate Access Number:** 2022204990  
**Street:** 800-500 5 AVE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3L5  
**Percent Of Voting Shares:** 1.81

**Legal Entity Name:** SEIBU INVESTMENTS LTD.  
**Corporate Access Number:** 2024152429  
**Street:** 1600-10250 101 STREET NW  
**City:** EDMONTON  
**Province:** ALBERTA  
**Postal Code:** T5J3P4

Percent Of Voting Shares: 97.72

**Details From Current Articles:**

**The information in this legal entity table supersedes equivalent electronic attachments**

**Share Structure:** SEE SCHEDULE RE AUTHORIZED SHARES  
**Share Transfers Restrictions:** SEE SCHEDULE RE SHARE TRANSFER RESTRICTIONS  
**Min Number Of Directors:** 1  
**Max Number Of Directors:** 10  
**Business Restricted To:** NONE  
**Business Restricted From:** NONE  
**Other Provisions:** SEE SCHEDULE RE OTHER PROVISIONS

**Holding Shares In:**

<b>Legal Entity Name</b>
SWAN HILLS GEOTHERMAL POWER CORP.

**Other Information:**

**Last Annual Return Filed:**

<b>File Year</b>	<b>Date Filed (YYYY/MM/DD)</b>
2023	2023/11/27

**Filing History:**

<b>List Date (YYYY/MM/DD)</b>	<b>Type of Filing</b>
2018/11/21	Incorporate Alberta Corporation
2019/12/30	Name Change Alberta Corporation
2023/06/16	Name/Structure Change Alberta Corporation
2023/11/09	Change Agent for Service
2023/11/09	Change Address
2023/11/27	Enter Annual Returns for Alberta and Extra-Provincial Corp.
2024/03/13	Change Director / Shareholder

**Attachments:**

<b>Attachment Type</b>	<b>Microfilm Bar Code</b>	<b>Date Recorded (YYYY/MM/DD)</b>
<a href="#">Share Structure</a>	ELECTRONIC	2018/11/21
<a href="#">Restrictions on Share Transfers</a>	ELECTRONIC	2018/11/21
<a href="#">Other Rules or Provisions</a>	ELECTRONIC	2018/11/21
<a href="#">Consolidation, Split, Exchange</a>	ELECTRONIC	2021/02/08

<a href="#">Share Structure</a>	ELECTRONIC	2022/11/28
<a href="#">Share Structure</a>	ELECTRONIC	2023/06/16

The Registrar of Corporations certifies that, as of the date of this search, the above information is an accurate reproduction of data contained in the official public records of Corporate Registry.

